An Introduction to Curve Sketching

Mark Holland

Cartesian and polar coordinates: brief notes

Recall that a point P: (x, y) in the plane can be represented by giving its horizontal distance x and vertical distance y relative to a fixed origin O: (0,0). Equivalently a point $P: (r,\theta)$ can be represented by specifying its distance r from the origin together with the angle made by the line OP with the horizontal axis. The coordinates (x, y) are called *Cartesian*, while the coordinates (r, θ) are called *polar*.



Question 1 For a given point P, what is the relationship between its Cartesian coordinates (x, y) and its polar coordinates (r, θ) ?

When using Cartesian/polar coordinates, the cosine and sine functions, $\cos \theta$, $\sin \theta$, respectively pop up quite frequently. Their graphs are shown below, as a function of the angle $\theta \in [0, 360]$.



Sketching curves in polar coordinates

Typically a curve is described by writing the vertical coordinate y as a function of the horizontal coordinate x, ie, calculate y given x. However we can also specify a curve by calculating r as a function of the angle θ . It is sometimes easier to do this, since its Cartesian representation may be messy!

Question 2 What is the curve given by the equation r = 1? Now, sketch the curve given by the equation $r = 2 \cos \theta$.

Question 3 Show that the latter curve, $r = 2\cos\theta$ has the Cartesian representation $(x-1)^2 + y^2 = 1$. What is this curve?

Exercise 1 Match the following Polar equations with the 6 curves P,Q,R,S,T,U given on the attached sheet. A) r = 2, B) $r = 1 + \frac{1}{2}\cos\theta$, C) $r = 1 + \frac{3}{4}\cos\theta$, D) $r = 1 + \cos\theta$, E) $r = 1 + 5\cos\theta$, F) $r = 1 + 10\cos\theta$.

Hint 1 Usually a calculator is not needed to sketch a curve. You just need to get a feel for the shape of the curve, and its distinct features, like its maxima/minima, and where it crosses the axes, etc. The curve may have other features, like cusps, we'll say more about this.



Cycloids and trochoids

Consider a wheel or a disc rolling on a horizontal surface. Let P be a point on the rim, and Q a point at the center. Consider also the straight line joining P to Q. Let X be on the line between P and Q, and Y a point on the line PQ extended off the disk, see below.



Question 4 If P is initially in contact with the surface, and the disc rolls to the right, does P move up and to the left or up and to the right? Assume the disc does not slip.

Exercise 2 Investigate the paths traced out by P, Q, X and Y as the disc rolls to the right (without slipping). For two revolutions of the disc, sketch the corresponding paths these points make as seen by a still observer.

Hint 2 The equation of a general point Z on the line PQ, (and PQ extended), is given by

$$x(\theta) = a\left(\frac{2\pi\theta}{360}\right) - b\sin\theta, \quad y(\theta) = a - b\cos\theta,$$

where θ is the angle turned through, x and y are the Cartesian coordinates of Z, a is the radius of the disc, and b determines how far Z is along the line PQ from Q. (eg b = a for P, b < a for X and Q, and b > a for Y.)

A disc rolling on a disc: epicycloids

Consider two disks, one rolling on another. Assume disc A is fixed, while disc B rolls on the rim of A without slipping. Let P be a point on the rim of B, and Q a point at the center of B. Consider also the straight line joining P to Q. Let X be on the line between P and Q, and Y a point on the line PQ extended off the disk, see below.



Exercise 3 Suppose the radius of A equals the radius of B. Investigate the paths traced out by P, Q, X and Y when disc B rolls around A (without slipping). Sketch the corresponding paths.

Exercise 4 Suppose the radius of disc B = 1/2 radius of disc A. Sketch the paths of P, Q, X and Y. What about if the radius of disc B = 1/5 radius of disc A?

Exercise 5 Considering the point P only, what path does P trace out if i) the radius of disc B = 2/3 radius of disc A, ii) the radius of disc B = 2/5 radius of disc A, iii) the radius of disc B = 4/7 radius of disc A. iv) (HARDER), the radius of disc B = c times the radius of disc A, where c = p/q and p < q are integers. v) (CHALLENGE), the radius of disc B = c times the radius of disc A where c is an irrational number (eg $c = 1/\sqrt{5}$).

A disc rolling in a disc: hypocycloids

Consider two disks, one rolling inside the other. Assume disc A is fixed, while disc B rolls on the (inside) rim of A without slipping. Just consider the point P on the rim of B, see picture below.



Exercise 6 What path does P trace out if i) the radius of disc B = 1/2 radius of disc A, ii) the radius of disc B = 1/4 radius of disc A, iii) the radius of disc B = 2/5 radius of disc A. iv) (HARDER), the radius of disc B = c times the radius of disc A, where c = p/q and p < q are integers. v) (CHALLENGE), the radius of disc B = c times the radius of disc A where c is an irrational number.

Rose curves and spirals

Exercise 7 Sketch the curves given by the equations (in polar coordinates): i) $r = \sin 2\theta$, ii) $r = \sin 3\theta$, iii), $r = \sin 4\theta$ and iv) $r = \sin 5\theta$ What about for $r = \sin n\theta$, for any integer n?

Exercise 8 Sketch the curve given by the equation (in polar coordinates) $r = a\theta$, where a > 0 is fixed.

Conic sections

Consider the polar equation:

$$r = \frac{1}{1 + e\cos\theta}, \quad e \ge 0$$

Exercise 9 Sketch this polar curve when i) e = 0, ii) 0 < e < 1, iii), e = 1 and e > 1.

The curves you obtain are conic sections, namely a circle, an ellipse, a parabola, and a hyperbola.